

Stock Data

Symbol:	CGHC
Market:	FINRA OTCBB
Price (2/25/13):	\$0.06
Average Volume:	57,576 sh.
Market Cap (2/25/13):	\$4.98M
Fiscal Year End:	June 30

Capital Group Holdings, Inc. ("CGH") is an acquirer and operator of innovative health and wellness organizations that have strong market presence, brand awareness and talented management teams working towards achieving exceptional performance over time. The Company, through its subsidiaries, currently operates 7 urgent care clinics ("OneHealth Urgent Care", "OHUC", currently operating as Alliance Urgent Care) in metropolitan Phoenix, Arizona, and will soon launch its telemedicine services through its subsidiary OneHealthPass™ ("OHP"). OneHealthPass™ is a direct-to-consumer medical membership program that provides members with 24/7/365 access to board-certified physicians via the telephone or internet. Capital Group is positioning these companies to provide immediate access to medical services to the public in an effort to avoid any delay in access to physicians and to provide a significantly lower cost for high quality healthcare.

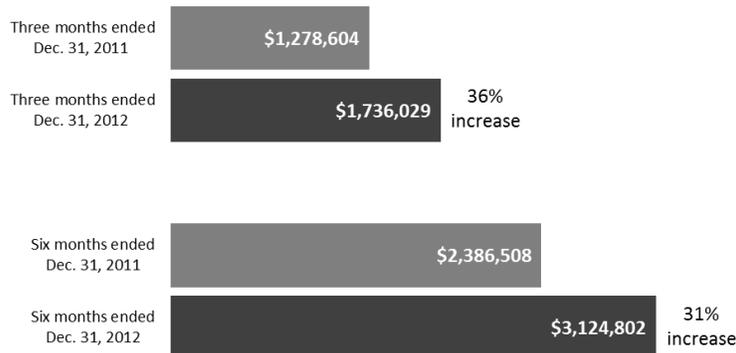
Corporate Strategy

Our Strategy is to:

- ✓ Meet patient health care demands by providing broad access to telehealth services in conjunction with new urgent care clinics in each new state
- ✓ Continue to acquire or build urgent care clinics throughout the United States
- ✓ Assure that those patients who can't be diagnosed remotely can be served in one of our clinics

Performance and Progress
Urgent Care Revenues

(pro forma)



For the three months ended December 31, 2012, OneHealth Urgent Care reports its first full three months of quarterly revenues of \$1,736,029, versus \$1,278,604 for the same period in 2011 before it was acquired. This represents an increase of \$457,425. The increase of approximately 36% is primarily attributed to revenues from the Company's two newest clinics which did not operate over the entire three months ended 2011, as well as income from increases in patient visits in our other clinics. Capital Group Holdings has owned Alliance Urgent Care since September 2012, so the six month revenue figures for 2012 are pro forma and include two months of Alliance Urgent Care's results from the period before it was acquired.

Management

Erik J. Cooper, Chairman and CEO – Leader in product development, sales and marketing, financing, and real estate management; held various officer positions at CGH since 2007.

Eric Click, Director and COO – Over 20 years of finance and operations experience with expertise in cost management, budgeting, restructuring, and project management; previously served as Certified Mortgage Planner at Prime Lending, Inc./CTX Mortgage Company and Manager of Finance at American Express.

Dr. Michael Blumhoff, M.D., CEO and Medical Director of OHUC – Medical Director at NextCare from 2002 to 2006; Founded Alliance Urgent Care in 2006 and built it from 0 to 7 clinics over 5 years with internal funds; has over 10 years of Urgent Care experience.

Recent Headlines & Events

- Capital Group Holdings stock (ticker: CGHC) is now traded on the FINRA OTCBB and is no longer traded on the Pink Sheets.
- Capital Group Holdings Announces Television Advertising Campaign for OneHealth Urgent Care. (Jan 2013)
- Capital Group Holdings Inc. Appoints Dr. Joel V. Brill, Chief Medical Officer of Predictive Health LLC, to Its Board of Directors. (Jan 2013)
- Capital Group Holdings Reports Revenues From Its Subsidiary of \$1,389,000 for the Quarter Ended September 30, 2012. (Dec 2012)

Financial Highlights

	December 31, 2012	2011
Cash & Cash Equivalents	\$605,839	\$8,452
Accounts Receivable, net	\$734,607	\$ -
Total Assets	\$13,498,612	\$33,794
Urgent Care Clinics	7 clinics	-

Subsidiary Growth


Capital Group Holdings intends to:

- begin test marketing OneHealthPass™ over the next quarter outside of the Company's primary market area, Phoenix, Arizona.
- aggressively market OneHealthPass™ direct to consumers via local television and internet marketing campaigns.



OneHealth Urgent Care:

- is actively seeking prospective site locations for de novo clinics in Arizona and Nevada.
- has generated potential leads for acquisitions in Arizona, California and Nevada.



One Health Pass, Inc.
a Wholly-Owned Subsidiary of
Capital Group Holdings, Inc.

OneHealthPass™ (“OHP”) is a membership program that provides access to board-certified physicians via the telephone and internet. Membership is billed at \$30.00 per month and members may utilize the service at any time. Members are provided up to 4 consultations per year at no extra charge. Should our members require additional consultations, there is a small surcharge that is added to their billing to accommodate additional consultations.

Features of OneHealthPass™

- Immediate access to consultations 24/7/365
- Treatment for non-emergency ailments (cold & flu, allergies, sinus problems, bronchitis, etc.)
- Telephonic or live video consultations over a broadband connection
- Highly secure HIPAA compliant electronic health record (EHR) storage and retrieval
- 24-hour customer service agents

Management Team

Erik J. Cooper, CEO – Leader in product development, sales and marketing, financing, and real estate management; held various officer positions at CGHC since 2007

Advertising and Customer Growth

OneHealthPass™ will aggressively market its direct-to-consumer health membership program through local television and internet marketing campaigns. Our DRTV program is anticipated to create millions of impressions and a significant number of new OneHealthPass™ memberships.

OneHealthPass™ was launched to lead Capital Group’s growth by providing broad access to telehealth services in cooperation with our network of OneHealth Urgent Care clinics.

Milestones

Recent OHP achievements include:

- ✓ Completed customer billing software module
- ✓ Completed customer service software module
- ✓ Successfully tested customer service software module
- ✓ Set up merchant account to bill future OHP customers through MasterCard, Visa, American Express and ACH



OneHealth Urgent Care, Inc.
a Wholly-Owned Subsidiary of
Capital Group Holdings, Inc.

OneHealth Urgent Care (“OHUC™”, currently operating as Alliance Urgent Care) provides walk-in, extended hour access for acute illness and injury care that is either beyond the scope or availability of the typical primary care practice or retail clinic, or a referral service from OneHealthPass™ members. OHUC clinics are full-service, board certified-staffed urgent care providers that provide convenient access to affordable, high-quality care for episodic acute events requiring immediate attention, initially serving the greater metro Phoenix area.

Features of OneHealth Urgent Care

- ✓ Opened 7th clinic in October 2012
- ✓ Emphasis on providing a patient-centric experience
- ✓ 99% customer satisfaction¹
- ✓ Always staffed with a licensed, board-certified provider, most of whom are physicians
- ✓ 40 min. door-to-door time or less for 90% of patients
- ✓ Equipped with digital x-ray, lab, Electrocardiogram and Intravenous fluids

¹ Based on internal management analysis.



Financial Highlights

	OHUC	Industry	OHUC Performance
DSO ¹	20 days	43 days	53%+ faster
Service Times ²	40 min.	60 min.	33%+ faster
Existing LOC ³	OHUC has a \$1.25 million line of credit with Wells Fargo.		

¹ Days sales outstanding. The National average DSO for Family Practice is 43 days.

² OHUC offers a 40 min. door-to-door time or less for 90% of its patients. Across the urgent care sector, about 80% of all visits result in 60 min. or less service time.

³ See CGHC’s SEC filings for more details.

Management

Dr. Michael Blumhoff, M.D., CEO, Medical Director – Founded Alliance Urgent Care in 2006 and built it from 0 to 7 clinics over 5 years with internal funds; Medical Director at NextCare from 2002 to 2006; has over 10 years of Urgent Care experience.

Rose Hanne, COO – Assisted in the development of OHUC’s unique people-focused, efficient care delivery model since 2006; has over 9 years of experience analyzing and improving health care delivery models.

Investor Relations: 480-998-2100, www.CapitalGroupHoldings.com

Forward Looking Statements: This document contains “forward-looking statements.” Potential investors should review all of CGHC’s SEC filings.